

# **AI-POWERED SALES ASSISTANT**

### **BUILT FOR INSURANCE**

#### Joseph D'Souza

Founder/CEO

joseph@pronavigator.io





#### WE ARE LIVING IN A DIFFERENT ERA



# SPEED



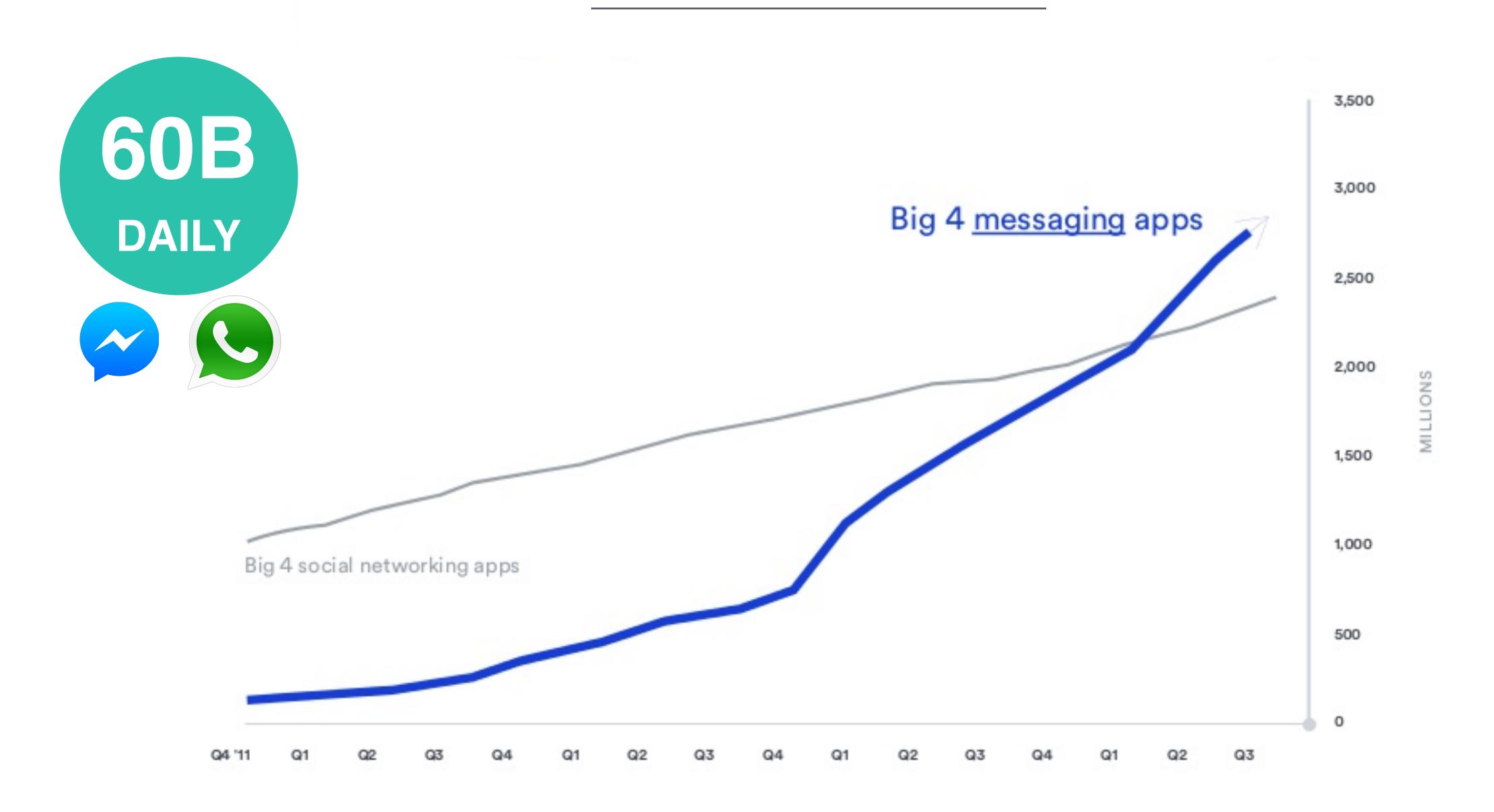


# CONVENIENCE



# Be the world's leading conversational AI platform between customers and Insurance companies!

# **MISSION:**



#### MESSAGING HAS EXPLODED

# 63.9%

### **Consumers say businesses** should be available to message

### Would rather use Chat than a Phone Call to contact a business

# 

Customers are starting to prefer messaging as their go-to channel for communicating with businesses







#### IMPACT OF RESPONDING QUICKLY





SOURCE: DR. JAMES OLDROYD (2007)

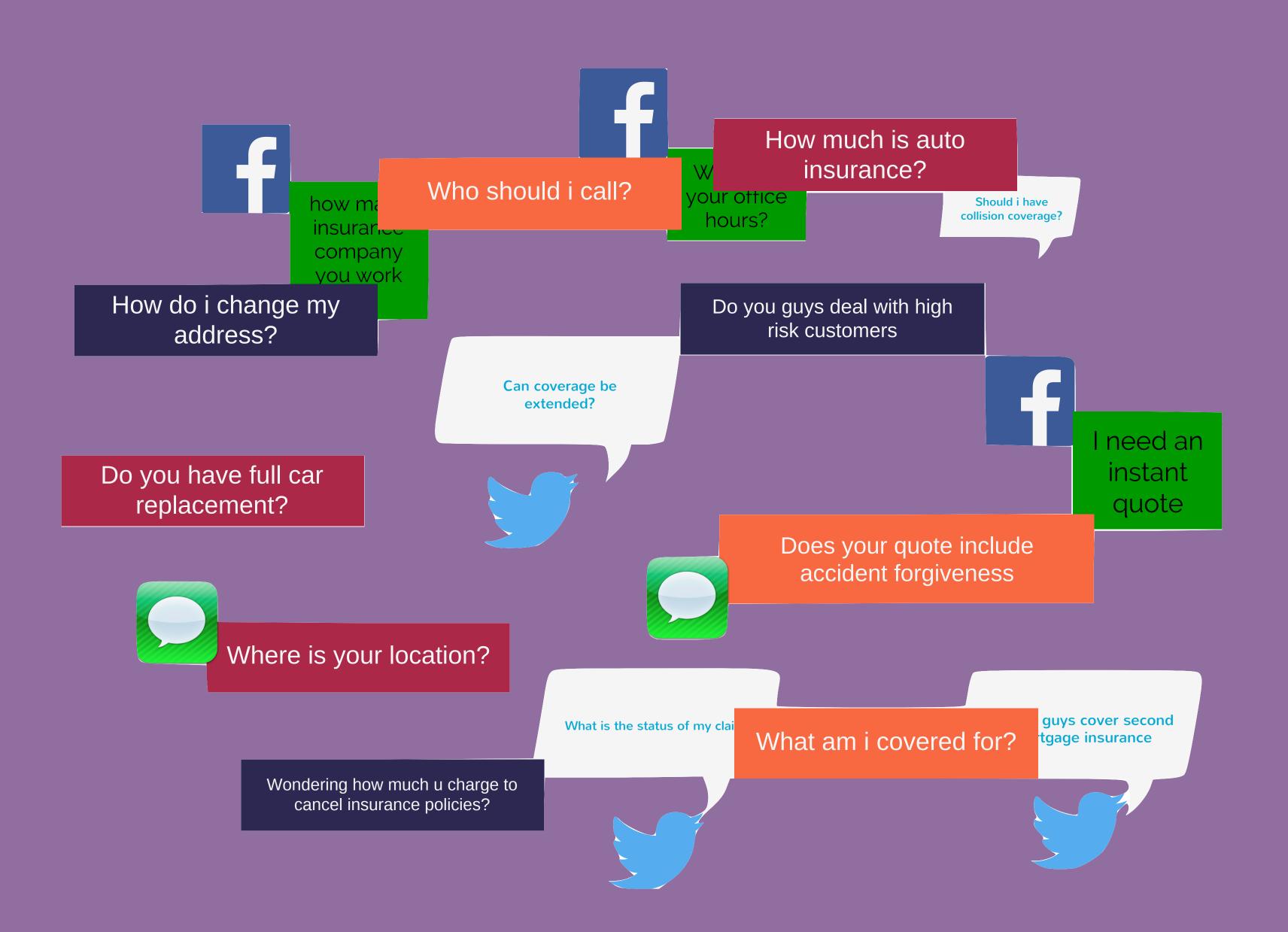


## 10X RULE

within **30** mins.



#### HOW DO YOU SCALE MESSAGING

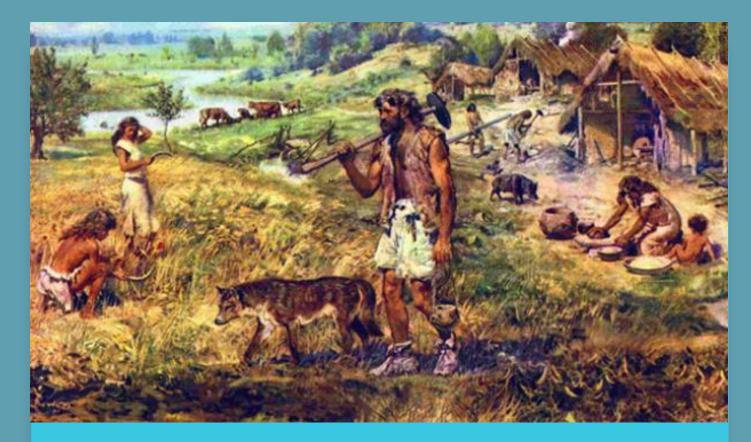








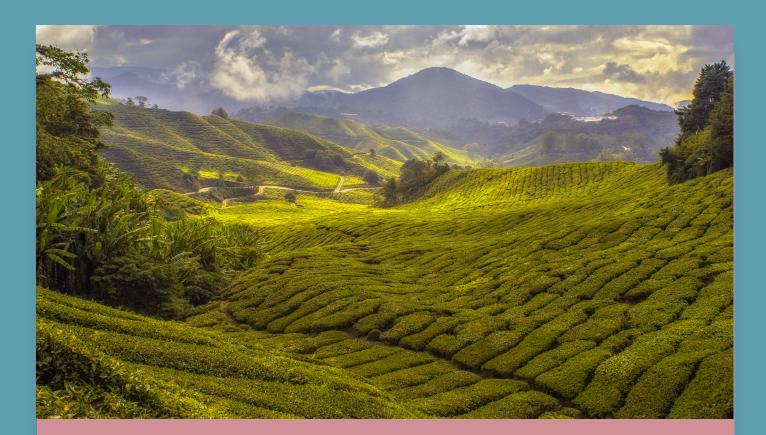
#### MAJOR HISTORICAL WORK ERA'S



#### HUNTER-GATHERER



#### INDUSTRIAL



#### AGRICULTURAL



#### INFORMATION



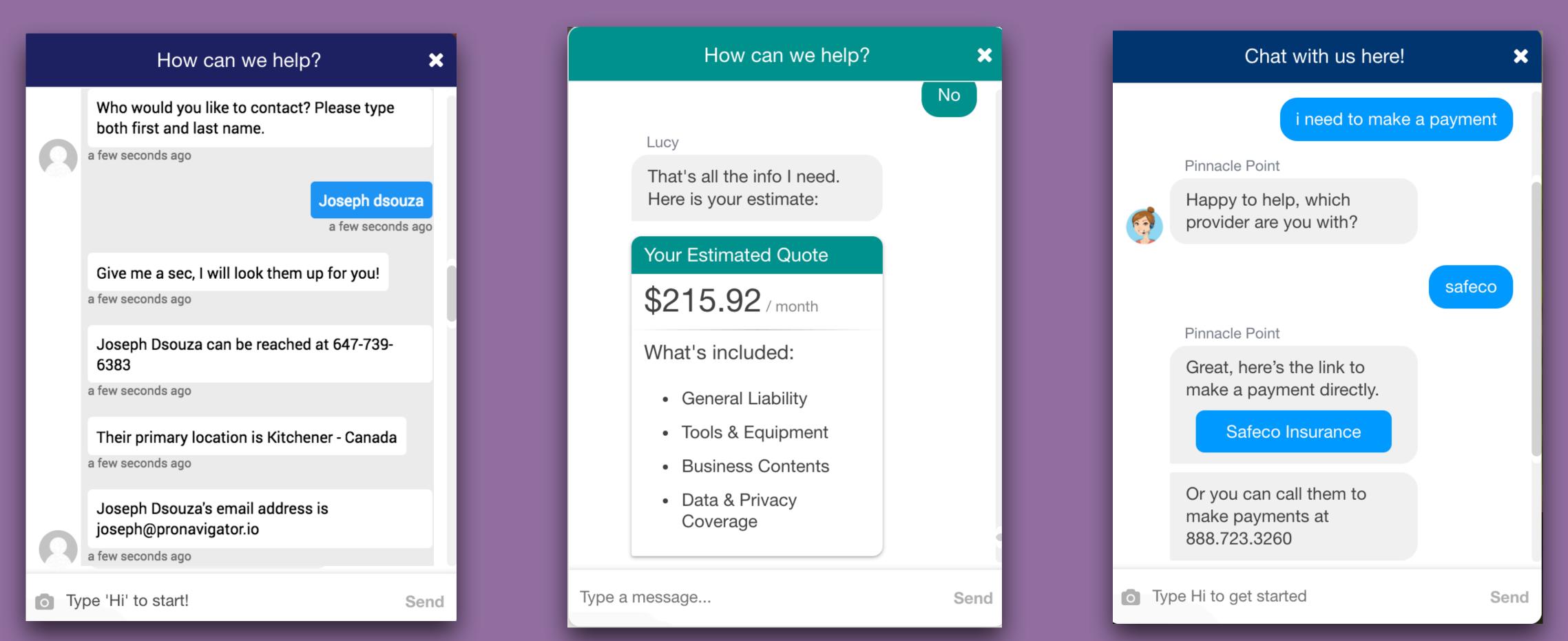
#### AUGMENTED AGE

0





#### LEVERAGE AI AND CHATBOTS

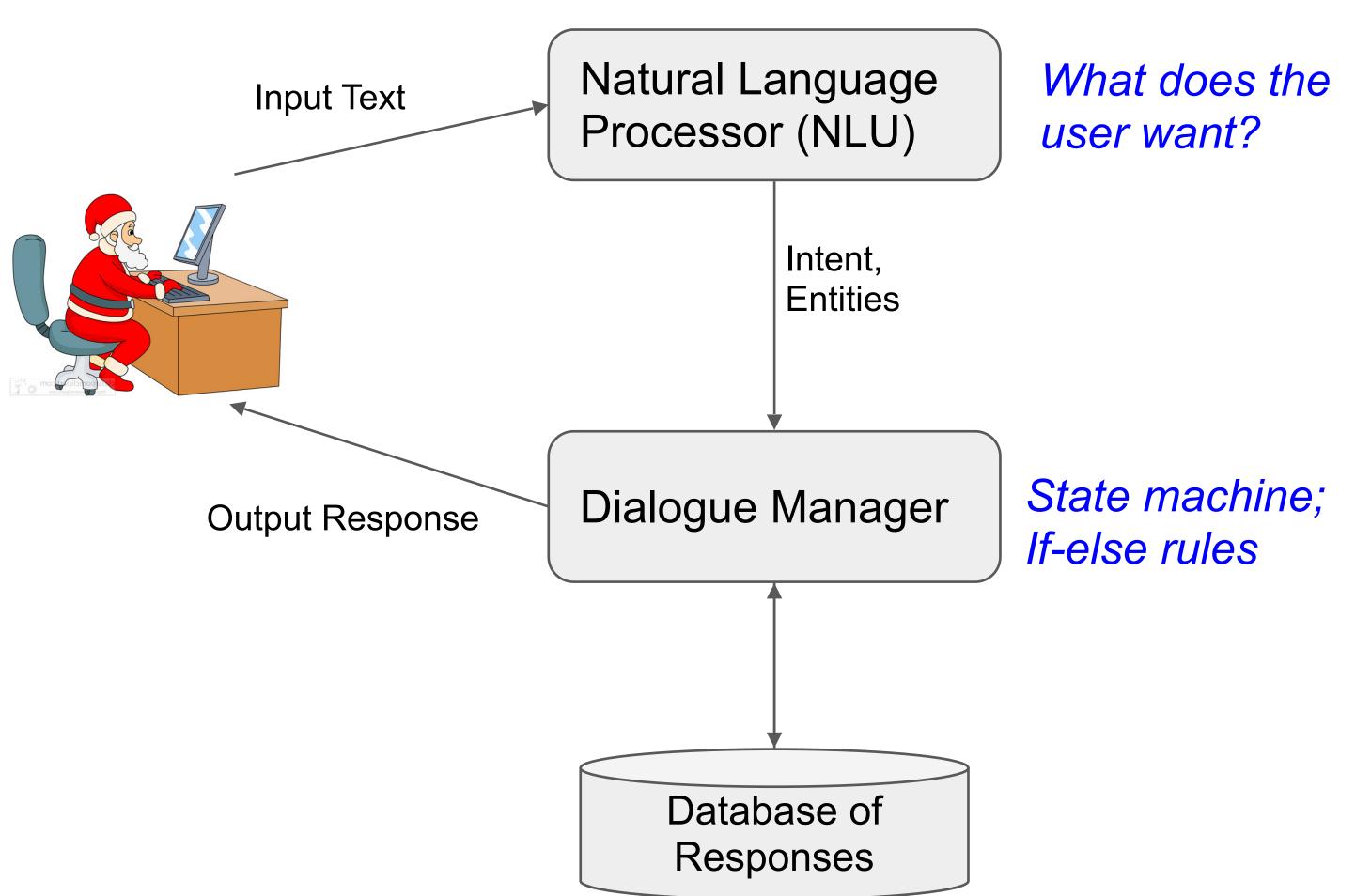


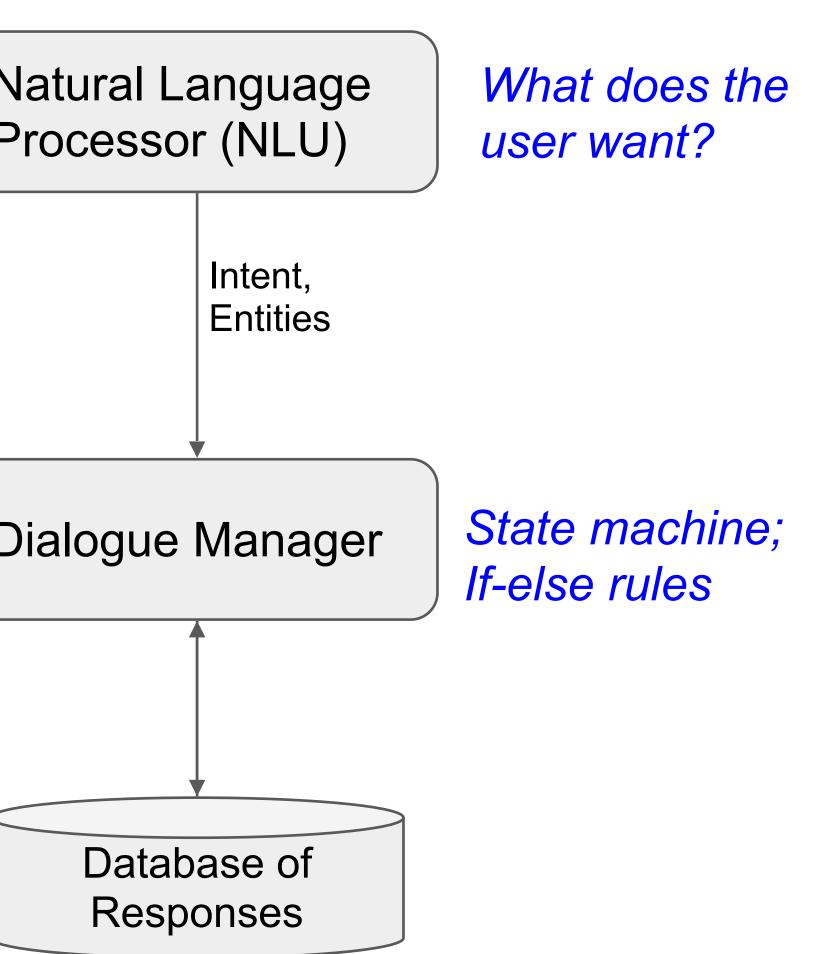
### Use Chatbots to Qualify Leads, Deflect Tickets and Increase Customer Satisfaction

# Natural Language Understanding (NLU) for Dialogue Systems

Nabiha Asghar Ph.D. student @ UW Data Scientist @ ProNavigator

# What's a dialogue system?





# Natural Language Understanding

#### What is the intent of a text?

"I want an auto insurance quote" (intent = get\_quote)

"Do you sell policies outside Canada?" (intent = FAQ\_location)

#### What are the useful entities in a text?

"I want car insurance"

"I want home insurance"

VS.

VS.

#### Intent Classification

Input: "Do you provide auto insurance in Ontario?"

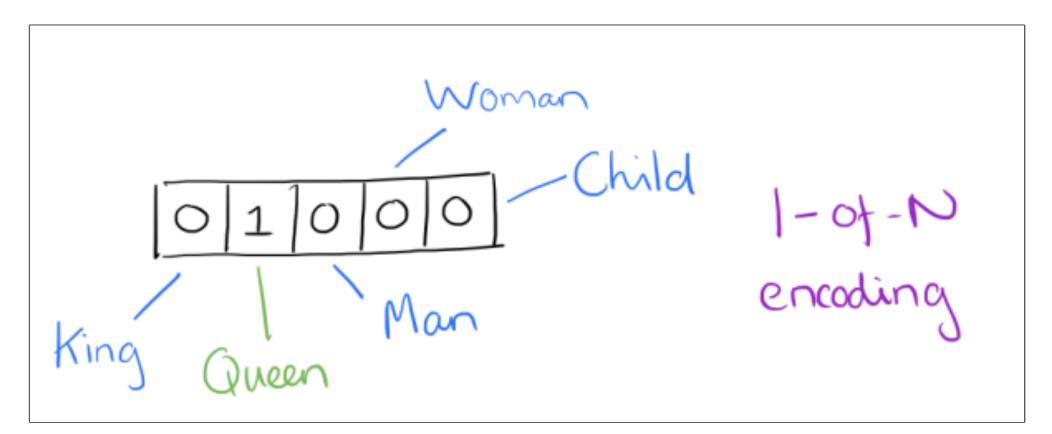
Output: one element from the set {get\_quote, get\_contact\_info, FAQ\_location, FAQ\_eligibility, .... }

#### Named Entity Recognition (NER)

Input: "Do you provide auto insurance in Ontario?"

Output: For each word in input, produce an element from the set {*NULL, insurance\_type, province\_name, person\_name, number, date, ....* }

#### <u>Key Idea:</u> Model a sentence as a sequence of 'word vectors' (Word2Vec, GloVe)



One-hot encodings of words

**Features:** Word Vectors

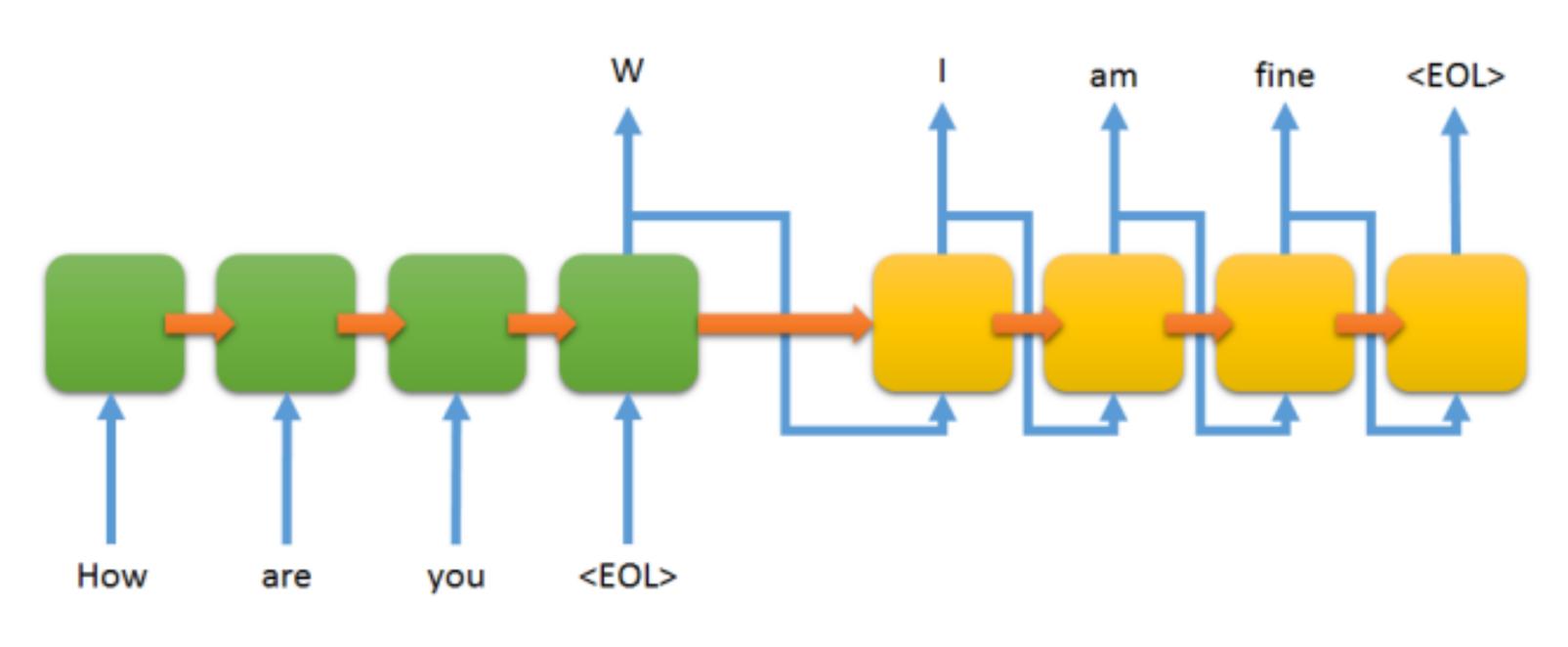
**<u>Classification Algorithms</u>**: Conditional Random Fields, SVMs, etc

#### Intent Classification & Named Entity Recognition (NER)



Word vectors

# Text Generation using Recurrent Neural Networks



LSTM Encoder

#### LSTM Decoder

# Some Key Research Challenges

- Develop hybrid retrieval-generative approaches
- Online active learning [1]
- Generate emotionally appropriate responses [2]
- Email auto-response generation
- Transfer Learning across multiple Insurance verticals (e.g. Home vs. Auto)
- Voice Support
- Multi-language support
- ... and many more!

[1] Nabiha Asghar, Pascal Poupart, Xin Jiang, Hang Li. <u>Deep Active Learning for Dialogue Generation</u>. Proceedings of the 6th Joint Conference on Lexical and Computational Semantics (\*SEM), Vancouver, August 2017.
[2] Nabiha Asghar, Pascal Poupart, Jesse Hoey, Xin Jiang, Lili Mou. <u>Affective Neural Response Generation</u>. Proceedings of the 40th European Conference on Information Retrieval (ECIR), Grenoble, France, March 2018.

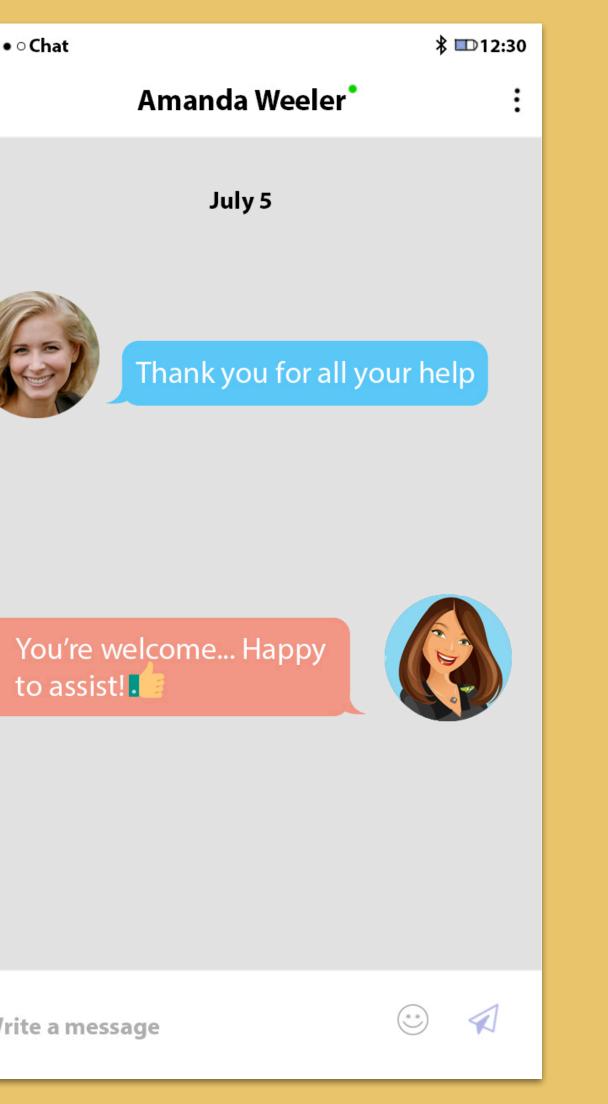


#### "THANKS"

••••Chat

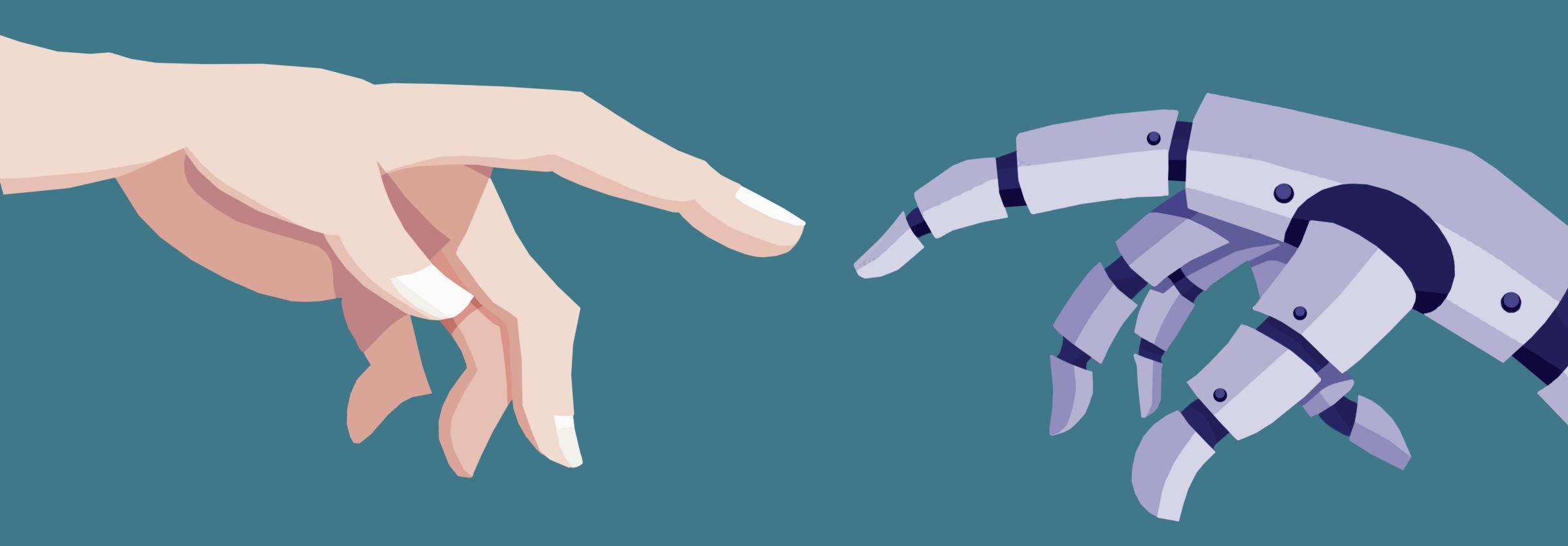
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Write a message





#### HUMANIZING TECHNOLOGY







# WE ARE HIRING JOB POSTING ON WATERLOO WORKS

## or Email

# contact@pronavigator.io